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Evaluation Rules and Guidelines

COMPANY	Docree Demo Funding Ltd
REGISTRATION	HE 000000
EFFECTIVE DATE	November 28, 2026
VERSION	v1.0

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SECTION 01

Introduction

1.1 Docree Demo Funding Ltd (hereinafter referred to as "the Company" or "Docree Demo Funding") operates a proprietary trading evaluation program (the "Program") designed to identify skilled traders and provide them with access to funded trading accounts.

1.2 This document sets out the rules, requirements, and guidelines that govern the evaluation process. By purchasing an evaluation, the Participant agrees to abide by all rules set out in this document. Failure to comply with any of these rules may result in disqualification and termination of the Participant's account.

1.3 The Company reserves the right to modify these Evaluation Rules at any time. Any changes will be communicated via the Company's website or by email. Changes will not apply retroactively to evaluations already in progress unless required by law or to prevent abuse.

1.4 The Company provides a simulated trading environment for the evaluation phases. All trades executed during the evaluation are simulated and do not involve real market risk to the Participant. The evaluation is a skill assessment, not a financial investment.

SECTION 02

Evaluation Overview

2.1 The evaluation program consists of multiple phases designed to assess the Participant's trading skills, risk management discipline, and consistency. The standard evaluation follows a two-phase model:

- Phase 1 (Challenge): The Participant must demonstrate profitability by reaching a specified profit target while adhering to all trading rules and drawdown limits.
- Phase 2 (Verification): The Participant must confirm their trading consistency by reaching a lower profit target under the same or similar trading conditions.
- Funded Account: Upon successful completion of both phases, the Participant is allocated a funded trading account with a defined profit split arrangement.

2.2 The Company may offer different evaluation plans with varying account sizes, profit targets, drawdown limits, and fee structures. The specific parameters for each plan are published on the Company's website and form part of these rules.

2.3 The evaluation fee is a one-time payment for access to the evaluation program. It is not an investment, deposit, or trading capital. The fee covers the cost of providing the simulated trading environment, technology infrastructure, data feeds, and evaluation services.

SECTION 03

Phase 1 — Challenge

3.1 Upon purchasing an evaluation, the Participant will receive credentials to access a simulated trading account on the designated trading platform (MetaTrader 5, cTrader). The account will be pre-configured with the selected account size and applicable trading conditions.

3.2 To pass Phase 1, the Participant must achieve the specified profit target for their selected plan without violating any of the following rules:

- The maximum daily loss limit must not be exceeded on any single trading day
- The maximum overall loss limit (drawdown) must not be exceeded at any point
- The minimum number of trading days must be met before the phase can be completed
- No prohibited trading practices (as defined in Section 11) may be used
- All open positions must comply with the maximum lot size and exposure limits

3.3 The profit target is calculated as a percentage of the initial account balance. Profit is measured as the net realized and unrealized profit/loss on the account. Swap charges, commissions, and fees are included in the profit/loss calculation.

3.4 A trading day is defined as any calendar day on which the Participant opens or closes at least one trade. The minimum trading day requirement ensures that the Participant demonstrates consistency over a reasonable period rather than relying on a single high-risk trade.

3.5 Upon meeting the profit target and all other requirements, the Participant may request advancement to Phase 2. The Company will review the account within a reasonable timeframe and notify the Participant of the result.

SECTION 04

Phase 2 — Verification

4.1 Phase 2 is a verification phase designed to confirm the Participant's trading consistency. The Participant will receive a new simulated trading account with the same account size and trading conditions as Phase 1.

4.2 The profit target in Phase 2 is typically lower than in Phase 1, reflecting the purpose of this phase as a consistency check rather than a profitability test. The specific target is published on the Company's website for each evaluation plan.

4.3 All drawdown rules, trading day requirements, and prohibited practices that apply in Phase 1 also apply in Phase 2 unless otherwise specified for the selected evaluation plan.

4.4 Upon meeting the Phase 2 profit target and all other requirements, the Participant may request a funded account. The Company will conduct a final review of the Participant's trading activity across both phases before approving the funded account.

SECTION 05

Funded Account

5.1 Upon successful completion of both evaluation phases, the Participant will be offered a funded trading account. The funded account is a simulated or live account (at the Company's discretion) that mirrors the conditions of the evaluation account.

5.2 Profits earned on the funded account are shared between the Participant and the Company according to the profit split ratio specified for the selected evaluation plan. The profit split percentage is published on the Company's website and may vary by plan.

5.3 Profit payouts are processed on a regular schedule (e.g., bi-weekly or monthly) as specified on the Company's website. The first payout may be subject to a waiting period following the activation of the funded account.

5.4 The funded account remains subject to the same drawdown rules and trading restrictions that applied during the evaluation phases. Violation of any rule on the funded account will result in termination of the funded account and forfeiture of any unrealized profits.

5.5 The Company reserves the right to terminate a funded account at any time if the Participant violates any of the rules set out in this document, the Client Agreement, or any other applicable policy. The Participant will be entitled to receive their share of any profits earned up to the date of termination, less any deductions for rule violations or pending investigations.

5.6 The funded account is personal to the Participant and may not be transferred, assigned, or shared with any other person. The Participant must be the sole operator of the account at all times.

SECTION 06

Drawdown Rules

CRITICAL

Drawdown limits are the most critical risk management rules in the evaluation program. Breaching any drawdown limit results in immediate disqualification and account termination. There are no exceptions.

6.1 Maximum Daily Loss

6.1.1 The maximum daily loss is the maximum amount the Participant's account equity may decline on any single trading day. It is calculated as a percentage of the starting equity at the beginning of each trading day (00:00 server time).

6.1.2 The daily loss calculation includes all realized losses, unrealized (floating) losses, swap charges, and commissions incurred during the trading day. If the account equity reaches the daily loss limit at any point during the day, the account is considered in violation.

6.1.3 The Company may automatically close all open positions and disable trading on the account if the daily loss limit is reached or breached. The Participant should not rely on this automatic closure mechanism and must actively manage their risk.

6.2 Maximum Overall Loss (Drawdown)

6.2.1 The maximum overall loss is the maximum amount the Participant's account balance or equity may decline from the initial account balance at any point during the evaluation or funded period.

6.2.2 The overall loss limit is calculated based on the initial account balance and does not trail or adjust upward with profits unless the evaluation plan specifies a trailing drawdown mechanism.

6.2.3 If a trailing drawdown is applicable, the drawdown limit moves upward as the account equity increases but never moves downward. The trailing mechanism stops once the drawdown limit reaches the initial balance level (break-even), after which it becomes a static drawdown.

SECTION 07

Profit Targets and Objectives

7.1 Profit targets are expressed as a percentage of the initial account balance. The target must be reached through the Participant's net account equity (balance plus unrealized P&L) at the time of requesting phase completion.

7.2 Profit targets must be achieved through legitimate trading activity. The Company reserves the right to review all trades and may disqualify the Participant if the profit target was achieved through prohibited trading practices.

7.3 The following table summarizes the typical evaluation parameters. Actual values may vary by plan and are published on the Company's website:

Parameter	Phase 1	Phase 2	Funded
Profit Target	As per plan	As per plan	N/A
Max Daily Loss	As per plan	As per plan	As per plan
Max Overall Loss	As per plan	As per plan	As per plan

Parameter	Phase 1	Phase 2	Funded
Min Trading Days	As per plan	As per plan	N/A
Profit Split	N/A	N/A	As per plan

SECTION 08

Time Limits

8.1 Unless the selected evaluation plan specifies otherwise, there is no maximum time limit to complete Phase 1 or Phase 2. The Participant may take as long as needed to achieve the profit target, provided all other rules are observed.

8.2 If the Company offers plans with time limits, the time limit begins from the date the first trade is placed on the evaluation account. Calendar days (not trading days) are counted.

8.3 If the Participant fails to place any trade on the evaluation account for a consecutive period of 30 calendar days, the Company reserves the right to consider the evaluation abandoned and terminate the account without refund.

SECTION 09

Scaling Plan

9.1 The Company may offer a scaling plan that allows successful funded traders to increase their account size over time. Eligibility for scaling is based on consistent profitability, adherence to trading rules, and the Participant's track record on the funded account.

9.2 Scaling criteria, including the required number of profitable payout cycles, minimum profit thresholds, and the account size increase increments, are published on the Company's website and may be updated from time to time.

9.3 The Company reserves the sole discretion to approve or deny scaling requests. The decision to scale an account is not automatic and may take into account factors beyond the published criteria, including but not limited to the Participant's trading behavior, risk profile, and compliance history.

9.4 Scaled accounts remain subject to the same drawdown rules and trading restrictions. Drawdown limits will be recalculated based on the new account balance after scaling.

SECTION 10

Account Resets and Retries

10.1 If a Participant fails an evaluation phase (by breaching a drawdown limit or violating a trading rule), the evaluation account will be terminated. The Participant may purchase a new evaluation to retry.

10.2 The Company may offer discounted retries or free retries under certain conditions as published on the Company's website. Any such offers are at the Company's sole discretion and may be withdrawn at any time.

10.3 The Company may offer an account reset feature that allows the Participant to restart the current evaluation phase from the beginning for an additional fee, without purchasing a new evaluation. The reset restores the account to its initial balance and resets all trading metrics.

10.4 Previous evaluation attempts, whether passed or failed, have no bearing on new evaluation accounts. Each evaluation is treated as an independent assessment.

SECTION 11

Disqualification

WARNING

Any violation of the rules set out below will result in immediate disqualification, account termination, and forfeiture of any pending profits. The Company's decision on disqualification is final.

11.1 The following actions will result in immediate disqualification from the evaluation program or termination of a funded account:

- Breaching the maximum daily loss limit
- Breaching the maximum overall loss (drawdown) limit
- Using prohibited trading strategies including but not limited to: latency arbitrage, reverse arbitrage, tick scalping, high-frequency trading designed to exploit system latency, hedge arbitrage across multiple accounts, gap trading strategies designed to exploit weekend or holiday price gaps
- Copy trading or signal following from another participant's evaluation or funded account within the Company's program
- Operating multiple evaluation or funded accounts to hedge positions across them
- Using third-party tools, plugins, or expert advisors (EAs) that are specifically designed to exploit the evaluation environment or simulated trading conditions
- Sharing account credentials with any third party or allowing another person to trade on the Participant's account
- Providing false, misleading, or fraudulent information during registration

- Engaging in any form of market manipulation or abusive trading behavior
- Exploiting any technical error, pricing error, or system malfunction

11.2 The Company reserves the right to investigate any trading activity that it considers suspicious or inconsistent with legitimate trading behavior. During an investigation, the Company may suspend the account and withhold any pending payouts.

11.3 If the Company determines that a Participant has engaged in prohibited conduct, the Company may: (a) void all trades executed in violation; (b) claw back any profits derived from such trades; (c) terminate the account immediately; and (d) ban the Participant from future participation in the Program.

11.4 The use of Expert Advisors (EAs), automated trading systems, and algorithmic strategies is permitted unless the specific evaluation plan prohibits them or unless the EA is designed to exploit the simulated environment. The Company reserves the right to determine whether an EA constitutes a prohibited strategy.

SECTION 12

General Provisions

12.1 All evaluation parameters, including profit targets, drawdown limits, fees, profit splits, and scaling criteria, are published on the Company's website at https://docree.com and may be updated from time to time. It is the Participant's responsibility to review the current terms before purchasing an evaluation.

12.2 The Company's trading servers operate in a specific timezone. All daily loss calculations, trading day counts, and time-based rules reference the server time. The Participant is responsible for being aware of the applicable server timezone.

12.3 The Company may use third-party trading platforms and infrastructure to provide the evaluation environment. The Company is not responsible for any outages, delays, or technical issues attributable to third-party platforms.

12.4 These Evaluation Rules form part of the Client Agreement between the Participant and the Company. In the event of any conflict between these rules and the Client Agreement, the Client Agreement shall prevail unless these rules expressly state otherwise.

12.5 The Company reserves the right to interpret these rules in its sole discretion. In the event of any dispute regarding the application of these rules, the Company's decision shall be final.

Document	Evaluation Rules and Guidelines
Company	Docree Demo Funding Ltd
Effective Date	November 28, 2026

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